

**HOW WE FLY HIGH** • Long-standing expertise on pension scheme administration (25+ years, 220+ plans managed, over 3M members) • Hands-on Cross-Border pension schemes management (e.g., NATO DCPS, IORPs such as RESAVER, BP, Nestlé) • Top-notch technology & security system (IT innovation driven by in-house SW, on-site datacenter) • Externally certified (ISO27001 & PCI compliant, SOC1 & SOC2 attested) • Flexibility, scalability and capability for integrations (tailor-made solutions) • Highly qualified, multilingual staff (450+ staff, with a large number of dedicated IT specialists) • Open investment platform (any Asset Manager and investment solution is accommodated) • EU-wide and local Tax & Regulatory compliance (benefitting from the expertise of our local partners)

#### **OUR FLIGHT PLAN**

- Interactive portals
- Apps
- Chatbots
- E-learning
- Tutorials
- Life-cycling & TDFs
- Pension projections
- Risk profiling

- Single admin platform
- Centralised reporting
- BI & Data analytics
- Rules engine
- Data-exchange tools
- Governance
- Members Communication
- Help-Desk

### Previnet's outsourcing opportunities are available for:

- Cross-border & Domestic pension schemes
- IORPs
- International Pension Plans
- Life and non-Life Insurance Companies
- Mutual Funds and Global Custodians
- IT solutions for Multinational Pooling & Reinsurance







More info at: www.crossborderplans.com - www.previnet.it



### Pension Scheme Administrator of the Year

## **Previnet Outsourcing Solutions**

# **European Pensions**



**AWARDS 2020** 

#### WINNER

Pension Scheme Administrator of the Year



Pictured - Previnet's Martino Braico: "Looking at these trophies, I realise it was worth trying: administering cross-border pensions is possible!"

The importance of high quality and seamless pensions administration has been highlighted more than ever in recent months, thus the award for Pension Scheme Administrator of the Year is arguably more poignant than it has ever been.

A previous winner in this category, the proud victors for 2020 were Previnet Outsourcing Solutions, a firm that is passionate about administration and, said the judges, "continues to innovate in order to meet the needs of multicountry schemes despite the challenges this presents".

A specialist provider, Previnet provides services for a range of pension funds across Europe. It has developed its own proposition capable of delivering administration solutions to local and cross-border pension schemes, to include pan-European pension schemes, which operate in multiple currencies and funds, that have cross-border employers and offer their internationally based members multiple investment profiles.

Having been in the market for over 20 years, the judges were impressed that this firm continues to develop its proposition, evolving as the market does, with a focus on meeting customer needs, whatever they may be. Its tailormade services, flexibility, and scalability, combined with its

competitive pricing, have helped it become a leader in the European administration space.

Previnet's submission showcased a range of high-profile clients that have enjoyed lengthy relationships with the firm, which also reinforces Previnet's ability to work with a range of clients with varying needs.

Previnet also prides itself on its multi-channel communication offering – ad hoc solutions are offered to communicate to members, while solutions for different devices are provided to give members both online and mobile experiences. Where relevant, dedicated learning tools with a multi-lingual approach are also offered to engage members.

Other significant highlights that impressed the judges included Previnet's rule-based engine, which is made up of layers that can be customised according to clients' needs, plan rules and local regulations; as well as its innovative business intelligence tools, such as customisable dashboards.

Additionally, its open investment platform allows members to choose their preferred investment strategy – all in full compliance with local regulations and plan rules. A Risk Profiler tool helps members to understand their investment goals, and a Pension Modeller tool assists members in making customised pension projections according to their own attitudes and preferences.

All in all, Previnet offers a comprehensive outsourcing solution capable of combining cross-border activity and country-related peculiarities, all managed by a team that is dedicated and passionate about what it does. Finally, as the judges stated, this is "an impressive solution that has already proven useful but will be vital in the coming decades as working across borders becomes the norm".

Congratulations Previnet – a well-deserved win.

